

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of April 1, 2021

| SALE DATE | ISSUER | PURPOSE | AMOUNT | | FINAL MATURITY | METHOD OF SALE |
|------------------------|---|--|---------------|----|----------------|----------------|
| <hr/> April 2021 <hr/> | | | | | | |
| 13 | ** Virginia Housing Development Authority | Rental Housing Bonds, 2021 Series C-Taxable | \$101,620,000 | ** | 2056 | Negotiated |
| 14 | ** Commonwealth of Virginia | General Obligation Refunding Bonds, Series 2021A & General Obligation Refunding Bonds, Series 2021B (Federally Taxable) | \$50,695,000 | ** | 2041 | Competitive |
| 15 | ** Virginia College Building Authority | Randolph Macon College 2021 A&B | \$33,000,000 | ** | 2051 | Negotiated |
| 20 | ** Virginia Public School Authority | School Financing Bonds (1997 Resolution) Series 2021A | \$117,020,000 | ** | 2051 | Competitive |
| 27 | ** Virginia Public School Authority | School Technology and Security Notes Series IX | \$69,500,000 | ** | 2026 | Competitive |
| <hr/> May 2021 <hr/> | | | | | | |
| 5 | ** Virginia College Building Authority | Regent University 2021 | \$95,000,000 | ** | 2046 | Negotiated |
| 11 | ** Virginia Housing Development Authority | Rental Housing Bonds, 2021 Series D-Non-AMT | \$125,000,000 | ** | 2056 | TBD |
| 11 | ** Virginia College Building Authority | Public Higher Education Financing Programs Pooled Bond Program 2021C | \$90,000,000 | ** | 2051 | Competitive |
| 12 | ** Virginia Resources Authority | Virginia Pooled Financing Program, Series 2021A | TBD | ** | TBD | TBD |
| 19 | ** Virginia College Building Authority | Educational Facilities Revenue and Refunding Bonds (21st Century College and Equipment Programs), Series 2021A & 2021B (Federally Taxable) | \$807,985,000 | ** | 2041 | Competitive |
| <hr/> June 2021 <hr/> | | | | | | |
| 8 | ** Virginia Housing Development Authority | Rental Housing Bonds, 2021 Series E-Taxable | \$200,000,000 | ** | 2056 | TBD |
| <hr/> July <hr/> | | | | | | |
| 21 | ** Virginia Resources Authority | Virginia Pooled Financing Program, Series 2021B | TBD | ** | TBD | TBD |
| <hr/> August <hr/> | | | | | | |
| <hr/> September <hr/> | | | | | | |

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"